

Submitted:  
 Thursday, January 20, 2022  
 1:43:29PM

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

CDIAC Number: 2019-1891  
 Information as of Reporting Year End : 6/30/2021

**I. GENERAL INFORMATION**

A. Issuer Tracy CFD No 2016-2  
 B. Issue Name 2019 Special Tax Bonds  
 C. Project Name IA No 1 (ECFD)  
 D. Date of Sale 12/4/2019  
 E. Original Principal Amount of Issue \$15,385,000.00  
 F. Net Original Issue Premium (Discount) \$2,452,212.75  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$17,837,212.75

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$27,000,000.00  
 2) Authorization Date 2/7/2017  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Special Election IA No 1 (ECFD)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$15,385,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$15,385,000.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$205,000.00  
 F. Principal Outstanding at the End of the Reporting Period \$15,180,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

| CDIAC NUMBER          | REFUNDING/REFINANCING AMOUNT | REDEMPTION/PAYMENT DATE |
|-----------------------|------------------------------|-------------------------|
|                       | \$0.00                       |                         |
|                       | \$0.00                       |                         |
| <b>Total Proceeds</b> | <b>\$0.00</b>                |                         |

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

| REPORT PERIOD END | BEGIN           | SPENT           | REMAIN         |
|-------------------|-----------------|-----------------|----------------|
| 6/30/2021         | \$4,146,965.49  | \$2,513,720.50  | \$1,633,244.99 |
| 6/30/2020         | \$17,837,212.75 | \$13,690,247.26 | \$4,146,965.49 |

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**B. Expenditure of Proceeds - Fund Level**

| Fund Category     | Total Proceeds  | Current Spent  | Prior Spent     | Unspent / Remaining |
|-------------------|-----------------|----------------|-----------------|---------------------|
| Construction Fund | \$15,867,516.23 | \$2,513,720.50 | \$13,043,886.36 | \$309,909.37        |
| Cost of Issuance  | \$646,360.90    | \$0.00         | \$646,360.90    | \$159,360.90        |
| Reserve Fund      | \$1,323,335.62  | \$0.00         | \$0.00          | \$0.00              |
| <b>TOTAL</b>      | \$17,837,212.75 | \$2,513,720.50 | \$13,690,247.26 | \$469,270.27        |

**C. Expenditure of Proceeds - Detail Level**

| Fund Category     | Purpose Detail          | Current Period | Prior Period                | Total All Period | Refunded CDIAC# |
|-------------------|-------------------------|----------------|-----------------------------|------------------|-----------------|
| Construction Fund | Authorized Facilities   | \$2,513,720.50 | \$13,043,886.3              | \$15,557,606.86  |                 |
| Cost of Issuance  | Cost of Issuance        | \$0.00         | 6                           | \$468,938.74     |                 |
| Cost of Issuance  | Obligation of Indenture | \$0.00         | \$468,938.74<br>\$18,061.26 | \$18,061.26      |                 |
| <b>TOTAL</b>      |                         | \$2,513,720.50 | \$13,530,886.36             | \$16,044,606.86  |                 |

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Miriam Adamec  
 Title Vice President  
 Firm/ Agency Goodwin Consulting Group Inc  
 Address 333 University Avenue  
 City/ State/ Zip Sacramento, CA 95825  
 Phone Number (916) 561-0890  
 E-Mail miriam@goodwinconsultinggroup.net  
 Date of Report 1/20/2022

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

| Fund Category | Total Proceeds | Current Spent | Prior Spent | Unspent / Remaining |
|---------------|----------------|---------------|-------------|---------------------|
|               |                |               |             |                     |

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

| Fund Category | Purpose Detail | In Report Period | Prior Period | Total All Period | Refunded CDIAC# |
|---------------|----------------|------------------|--------------|------------------|-----------------|
|               |                |                  |              |                  |                 |

**TOTAL**