

Submitted:
 Thursday, January 20, 2022
 11:39:05AM
 CDIAC Number: 2018-1829
 Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Tracy CFD No 2016-1
 B. Issue Name 2018 Special Tax Bonds
 C. Project Name IA No 1 Tracy Hills
 D. Date of Sale 8/8/2018
 E. Original Principal Amount of Issue \$32,625,000.00
 F. Net Original Issue Premium (Discount) \$2,673,940.60
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$35,298,940.60

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$80,000,000.00
 2) Authorization Date 7/19/2016
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 1
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$21,500,000.00
 6) Total Debt Authorized \$21,500,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$18,160,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$3,340,000.00
 10) Authorization Lapsed - During the Reporting Period \$3,340,000.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$32,625,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$32,625,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$100,000.00
 F. Principal Outstanding at the End of the Reporting Period \$32,525,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$2,885,979.00	\$0.00	\$2,885,979.00
6/30/2020	\$19,277,043.26	\$16,391,064.26	\$2,885,979.00
6/30/2019	\$35,298,940.60	\$16,021,897.34	\$19,277,043.26

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Admin Expense Fund	\$40,000.00	\$0.00	\$0.00	\$0.00
Capitalized Interest	\$1,628,044.72	\$0.00	\$1,628,044.72	\$0.00
Construction Fund	\$30,000,000.00	\$0.00	\$30,000,000.00	\$0.00
Cost of Issuance	\$784,916.88	\$0.00	\$784,916.88	\$0.00
Reserve Fund	\$2,845,979.00	\$0.00	\$0.00	\$0.00
TOTAL	\$35,298,940.60	\$0.00	\$32,412,961.60	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Interest Payment	\$0.00	\$818,519.73	\$818,519.73	
Capitalized Interest	Interest Payment 2	\$0.00	\$809,524.99	\$809,524.99	
Construction Fund	Authorized Facilities	\$0.00	\$14,418,460.7	\$14,418,460.73	
Construction Fund	Authorized Improvements	\$0.00	3	\$15,581,539.27	
Cost of Issuance	Cost of Issuance	\$0.00	\$15,581,539.2	\$430,752.95	
Cost of Issuance	Obligation of Indenture	\$0.00	7	\$6,707.68	
Cost of Issuance	Underwriters Discount	\$0.00	\$430,752.95	\$347,456.25	
			\$6,707.68		
			\$347,456.25		
TOTAL		\$0.00	\$32,412,961.60	\$32,412,961.60	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Miriam Adamec
 Title Vice President
 Firm/ Agency Goodwin Consulting Group Inc
 Address 333 University Avenue
 City/ State/ Zip Sacramento, CA 95825
 Phone Number (916) 561-0890
 E-Mail miriam@goodwinconsultinggroup.net
 Date of Report 1/20/2022

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL