

Submitted:  
 Thursday, January 20, 2022  
 11:43:30AM  
 CDIAC Number: 2019-0634  
 Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer Tracy CFD No 2016-1  
 B. Issue Name 2019 Special Tax Bonds  
 C. Project Name IA No 1 Tracy Hills  
 D. Date of Sale 7/23/2019  
 E. Original Principal Amount of Issue \$14,850,000.00  
 F. Net Original Issue Premium (Discount) \$1,921,120.20  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$16,771,120.20

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$80,000,000.00  
 2) Authorization Date 7/19/2016  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 1  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$21,500,000.00  
 6) Total Debt Authorized \$21,500,000.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$18,160,000.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$3,340,000.00  
 10) Authorization Lapsed - During the Reporting Period \$3,340,000.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$14,850,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$14,850,000.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$35,000.00  
 F. Principal Outstanding at the End of the Reporting Period \$14,815,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$6,569,847.21	\$0.00	\$6,569,847.21
6/30/2020	\$16,771,120.20	\$10,201,272.99	\$6,569,847.21

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$46,447.22	\$0.00	\$46,447.22	\$0.00
Construction Fund	\$15,000,000.00	\$0.00	\$9,719,109.76	\$0.00
Cost of Issuance	\$435,716.01	\$0.00	\$435,716.01	\$0.00
Reserve Fund	\$1,288,956.97	\$0.00	\$0.00	\$0.00
<b>TOTAL</b>	\$16,771,120.20	\$0.00	\$10,201,272.99	\$0.00

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Interest Payment	\$0.00	\$46,447.22	\$46,447.22	
Construction Fund	Authorized Facilities	\$0.00	\$9,719,109.76	\$9,719,109.76	
Cost of Issuance	Cost of Issuance	\$0.00	\$279,460.92	\$279,460.92	
Cost of Issuance	Obligation of Indenture	\$0.00	\$6,270.09	\$6,270.09	
<b>TOTAL</b>		\$0.00	\$10,051,287.99	\$10,051,287.99	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date:

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Miriam Adamec  
 Title Vice President  
 Firm/ Agency Goodwin Consulting Group Inc  
 Address 333 University Avenue  
 City/ State/ Zip Sacramento, CA 95825  
 Phone Number (916) 561-0890  
 E-Mail miriam@goodwinconsultinggroup.net  
 Date of Report 1/20/2022

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**