

Submitted:
 Thursday, January 20, 2022
 11:50:23AM
 CDIAC Number: 2020-1741
 Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

| |
|---------------------|
| For Office Use Only |
| Fiscal Year _____ |

I. GENERAL INFORMATION

| | | |
|--|------------------------|-----------------|
| A. Issuer | Tracy CFD No 2016-1 | |
| B. Issue Name | 2020 Special Tax Bonds | |
| C. Project Name | IA No 1 Tracy Hills | |
| D. Date of Sale | 10/28/2020 | |
| E. Original Principal Amount of Issue | | \$18,160,000.00 |
| F. Net Original Issue Premium (Discount) | | \$1,064,614.60 |
| G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): | | \$0.00 |
| H. Total Reportable Proceeds | | \$19,224,614.60 |

II. A. ISSUANCE AUTHORIZATION 1

| | | |
|--|--|----------------------|
| 1) Original Authorized Amount | | \$80,000,000.00 |
| 2) Authorization Date | | 7/19/2016 |
| 3) Authoriized Name (Measure/Resolution ID, Name of Number) | | CFD Election IA No 1 |
| 4) Amount Authorized - Begin Reporting Period | | \$0.00 |
| 5) Amount Authorized - During Reporting Period | | \$21,500,000.00 |
| 6) Total Debt Authorized | | \$21,500,000.00 |
| 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) | | \$18,160,000.00 |
| 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) | | \$0.00 |
| 9) Debt Authorized but Unissued - During the Reporting Period | | \$3,340,000.00 |
| 10) Authorization Lapsed - During the Reporting Period | | \$3,340,000.00 |
| 11) Total Authorization Remaining - End of the Reporting Period | | \$0.00 |

II. B. ISSUANCE AUTHORIZATION 2

| | | |
|---|--|--------|
| 1) Original Authorized Amount | | \$0.00 |
| 2) Authorization Date | | |
| 3) Authoriized Name (Measure/Resolution ID, Name or Number) | | |
| 4) Amount Authorized - Begin Reporting Period | | \$0.00 |
| 5) Amount Authorized - During Reporting Period | | \$0.00 |
| 6) Total Debt Authorized | | \$0.00 |
| 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) | | \$0.00 |
| 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) | | \$0.00 |
| 9) Debt Authorized but Unissued - During the Reporting Period | | \$0.00 |
| 10) Authorization Lapsed - During the Reporting Period | | \$0.00 |
| 11) Total Authorization Remaining - End of the Reporting Period | | \$0.00 |

III. PRINCIPAL OUTSTANDING

| | |
|--|-----------------|
| A. Principal Balance upon sale or at the Beginning of Reporting Period | \$18,160,000.00 |
| B. Accreted Interest During Reporting Period | \$0.00 |
| C. Total Principal and Accreted Interest | \$18,160,000.00 |
| D. Principal Paid During the Reporting Period | \$0.00 |
| E. Principal Payments (not reported in III.D.) made | \$0.00 |
| F. Principal Outstanding at the End of the Reporting Period | \$18,160,000.00 |

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

| CDIAC NUMBER | REFUNDING/REFINANCING AMOUNT | REDEMPTION/PAYMENT DATE |
|-----------------------|------------------------------|-------------------------|
| | \$0.00 | |
| | \$0.00 | |
| Total Proceeds | \$0.00 | |

V. USE OF PROCEEDS

A. Reportable Proceeds

| REPORT PERIOD END | BEGIN | SPENT | REMAIN |
|-------------------|-----------------|--------------|-----------------|
| 6/30/2021 | \$19,224,614.60 | \$737,630.68 | \$18,486,983.92 |
| | | | |
| | | | |

Submitted:
 Thursday, January 20, 2022
 11:50:23AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

| |
|---------------------|
| For Office Use Only |
| Fiscal Year _____ |

CDIAC Number: 2020-1741
 Information as of Reporting Year End : 6/30/2021

B. Expenditure of Proceeds - Fund Level

| Fund Category | Total Proceeds | Current Spent | Prior Spent | Unspent / Remaining |
|----------------------|-----------------|---------------|-------------|---------------------|
| Capitalized Interest | \$449,200.36 | \$208,606.68 | \$0.00 | \$240,593.68 |
| Construction Fund | \$16,879,929.68 | \$30,000.00 | \$0.00 | \$16,849,929.68 |
| Cost of Issuance | \$499,024.00 | \$499,024.00 | \$0.00 | \$0.00 |
| Reserve Fund | \$1,396,460.56 | \$0.00 | \$0.00 | \$0.00 |
| TOTAL | \$19,224,614.60 | \$737,630.68 | \$0.00 | \$17,090,523.36 |

C. Expenditure of Proceeds - Detail Level

| Fund Category | Purpose Detail | Current Period | Prior Period | Total All Period | Refunded CDIAC# |
|----------------------|-------------------------|----------------|--------------|------------------|-----------------|
| Capitalized Interest | Interest Payment | \$208,606.68 | \$0.00 | \$208,606.68 | |
| Construction Fund | Authorized Facilities | \$30,000.00 | \$0.00 | \$30,000.00 | |
| Cost of Issuance | Cost of Issuance | \$267,272.50 | \$0.00 | \$267,272.50 | |
| Cost of Issuance | Obligation of Indenture | \$24,727.50 | \$0.00 | \$24,727.50 | |
| Cost of Issuance | Underwriters Discount | \$207,024.00 | \$0.00 | \$207,024.00 | |
| TOTAL | | \$737,630.68 | \$0.00 | \$737,630.68 | |

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Miriam Adamec
 Title Vice President
 Firm/ Agency Goodwin Consulting Group, Inc.
 Address 333 University Avenue Suite 160
 City/ State/ Zip Sacramento, CA 95825
 Phone Number (916) 561-0890
 E-Mail miriam@goodwinconsultinggroup.net
 Date of Report 1/20/2022

VIII. COMMENTS:

Submitted:
 Thursday, January 20, 2022
 11:50:23AM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

| |
|---------------------|
| For Office Use Only |
| Fiscal Year _____ |

2020-1741
 6/30/2021

B. Expenditure of Proceeds - Fund Level (continued)

| Fund Category | Total Proceeds | Current Spent | Prior Spent | Unspent / Remaining |
|---------------|----------------|---------------|-------------|---------------------|
| | | | | |

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

| Fund Category | Purpose Detail | In Report Period | Prior Period | Total All Period | Refunded CDIAC# |
|---------------|----------------|------------------|--------------|------------------|-----------------|
| | | | | | |

TOTAL