ATTACHMENT A

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency: Tracy

County: San Joaquin

	Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
A	**Enforceable Obligations Funded as Follows (B+C+D):**	**$ 2,126,315**	**$ -**	**$ 2,126,315**
B	Bond Proceeds	2,126,315	-	2,126,315
C	Reserve Balance	-	-	-
D	Other Funds	-	-	-
E	**Redevelopment Property Tax Trust Fund (RPTTF) (F+G):**	**$ 4,249,445**	**$ 1,135,915**	**$ 5,385,360**
F	RPTTF	4,174,445	1,060,915	5,235,360
G	Administrative RPTTF	75,000	75,000	150,000
H	**Current Period Enforceable Obligations (A+E):**	**$ 6,375,760**	**$ 1,135,915**	**$ 7,511,675**

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Paul Sensibaugh — Chair

Name — Title

/s/ Paul M. Sensibaugh — 2/7/2017

Signature — Date

ATTACHMENT A

Tracy Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
											17-18A (July - December)						17-18B (January - June)					
											Fund Sources						Fund Sources					
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18B Total
								$ 59,660,130		$ 7,511,675	$ 2,126,315	$ -	$ -	$ 4,174,445	$ 75,000	$ 6,375,760	$ -	$ -	$ -	$ 1,050,915	$ 75,000	$ 1,125,915
5	2008 Lease Revenue Bonds	Bonds Issued On or Before	12/16/2008	12/1/2038	City of Tracy	Agency Share of City debt thru 2038		8,400,000	N	$ 400,000				400,000		$ 400,000						$ -
7	Successor Agency Admin Costs	Admin Costs	1/1/2013	6/30/2014	City of Tracy	Successor Agency Administration		150,000	N	$ 150,000					75,000	$ 75,000					75,000	$ 75,000
8	2003 Tax Alloc. Bonds A & B	Fees	12/1/2003	6/30/2014	BNY Mellon	Payee and trustee expenses			Y	$ -						$ -						$ -
9	SERAF	SERAF/ERAF	1/11/2012	12/31/2012	City of Tracy Housing	SERAF		2,603,528	N	$ 1,054,915						$ -				1,054,915		$ 1,054,915
10	2016 TAB Refunding Bonds	Refunding Bonds Issued After 6/27/12	1/21/2016	8/1/2033	BNY Mellon	Debt Principle Thru 2033		31,990,000	N	$ 1,385,000				1,385,000		$ 1,385,000						$ -
11	2016 TAB Refunding Bonds	Refunding Bonds Issued After 6/27/12	1/21/2016	8/1/2033	BNY Mellon	Debt Interest Thru 2033		13,472,800	N	$ 1,477,950				1,477,950		$ 1,477,950						$ -
12	2016 TAB Refunding Bonds	Fees	1/21/2016	8/1/2013	BNY Mellon	Payee and trustee expenses		6,000	N	$ 6,000						$ -				6,000		$ 6,000
13	DOF Litigation - 3rd District Ruling	Litigation	10/12/2016	10/12/2016	City of Tracy	Ruling by 3rd District Court		911,495	N	$ 911,495				911,495		$ 911,495						$ -
14	Bond Spending Agreement	Bonds Issued On or Before 12/31/10	2/7/2016	2/7/2016	City of Tracy	Bond Spending Agreement		2,126,315	N	$ 2,126,315	2,126,315					$ 2,126,315						$ -
15									N	$ -						$ -						$ -
16									N	$ -						$ -						$ -
17									N	$ -						$ -						$ -
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ATTACHMENT A

Tracy Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

A	B	C	D	E	F	G	H	I
		Fund Sources						
		Bond Proceeds		Reserve Balance		Other	RPTTF	
	Cash Balance Information by ROPS Period	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
ROPS 15-16B Actuals (01/01/16 - 06/30/16)								
1	**Beginning Available Cash Balance (Actual 01/01/16)**	2,126,315					9,972	
2	**Revenue/Income (Actual 06/30/16)** RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016					24,720	2,688,936	
3	**Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)**						2,639,154	
4	**Retention of Available Cash Balance (Actual 06/30/16)** RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
5	**ROPS 15-16B RPTTF Balances Remaining**	No entry required						
6	**Ending Actual Available Cash Balance** **C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)**	$ 2,126,315	$ -	$ -	$ -	$ 24,720	$ 59,754	

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Tracy Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
Detail 10	Bond Indenture requires requesting all funding on the "A" section of the ROPS
Detail 10	Bond Indenture requires requesting all funding on the "A" section of the ROPS