# RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED FILED FOR THE July 2012 to December 2012 PERIOD

Name of Successor Agency
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Oversight Board of the Successor Agency to the City of Tracy Community Development Agency

		Current		
		otal Outstanding		Total Due
	De	ebt or Obligation	Dui	ring Fiscal Year
Outstanding Debt or Obligation	\$	91,126,086.00	\$	3,344,287.00
	Total Du	e for Six Month Period		
Outstanding Debt or Obligation	\$	1,766,087.00		
Available Revenues other than anticipated funding from RPTTF	\$	-		
Enforceable Obligations paid with RPTTF	\$	1,766,087.00		
Administrative Cost paid with RPTTF Pass-through Payments paid with RPTTF	<b>\$</b>   <b>\$</b>	-		
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not				
include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$	88,304.35		

Certification of Oversight Board Chairman: Pursuant to Section 34177(I) of the Health and Safety code,		
I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.	Name	Title
	Signature	Date

Project Area(s) Agency has only 1 RDA Project Area All

### DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

	Contract/Agreement				Total Outstanding	Total Due During Fiscal Year 2012- 2013	*** Funding	Payable from the Redevelopment Propert Payments by mont			-	• • •		
Project Name / Debt Obligation	Execution Date	Payee	Description	Project Area	Debt or Obligation	2011-2012**	Source	July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1) 2003 Tax Allocation Bonds A	Dec-03	BNY/Mellon	Debt principle thru 2034	1.00	29.400.000.00	820.000.00	RPTTF							\$ -
2) 2003 Tax Allocation Bonds A	Dec-03	BNY/Mellon	Debt Interest thru 2034	1.00	18,177,453.00	688,923.00	RPTTF		688,923.00					\$ 688,923.00
3) 2003 Tax Allocation Bonds B	Dec-03	BNY/Mellon	Debt principle thru 2034	1.00	18,120,000.00	425,000.00	RPTTF		·					\$ -
4) 2003 Tax Allocation Bonds B	Dec-03	BNY/Mellon	Debt Interest thru 2034	1.00	14,628,633.00	544,844.00	RPTTF		544,844.00					\$ 544,844.00
5) 2003 Tax Allocation Bonds A/B	Dec-03	BNY/Mellon	Trustee exepenses and fees	1.00		12,000.00	RPTTF							\$ -
6) 2003 Tax Allocation Bonds A/B	Dec-03	Wildan Financial	Disclosure Fee	1.00		1,200.00	RPTTF							\$ -
7) 2008 Lease Revenue Bonds	Dec-08	City of Tracy	Agency share of City debt thru 2038	1.00	10,800,000.00	400,000.00	RPTTF		400,000.00					\$ 400,000.00
8) Property Tax Administration	unknown	County of San Joaquin	Property tax Administration	1.00		195,000.00	RPTTF							\$ -
9) Successor Agency Admin Costs	N/A	City of Tracy	Stauatory admilnistrative expese of Successor Agency	1.00		250,000.00	RPTTF						125,000.00	\$ 125,000.00
10) Agency Audit	N/A	Moss, Levy & Hartzheim	Required for bond trusteee (not City Administrative Expense)	1.00		7,320.00	RPTTF				-		7,320.00	\$ 7,320.00
11)														\$ -
12)														\$ -
13)														\$ -
14)														\$ -
15)														\$ -
16)														\$ -
17)														\$ -
18)														\$ -
19)														\$
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21)														\$ -
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24)														\$ -
25)														\$ -
26)														\$ -
27)														\$ -
28)														\$ -
29)														\$ -
30)														\$ -
31)														\$ -
32)														\$ -
Totals - This Page (RPTTF Funding	1)				\$ 91,126,086.00	\$ 3,344,287.00	N/A	\$ -	\$ 1,633,767.00	\$ -	\$ -	\$ -	\$ 132,320.00	\$ 1,766,087.00
Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cos					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4 (Pass Thru Paymer	nts)				\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 91,126,086.00	\$ 3,344,287.00		\$ -	\$ 1,633,767.00	\$ -	\$ -	\$ -	\$ 132,320.00	\$ 1,766,087.00

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>\*\*</sup> All totals due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

### DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

		Contract/Agreement				Total Outstanding	Total Due During Fiscal Year	Funding Source			F	om Other Reve	nth		
<u> </u>	Project Name / Debt Obligation	Execution Date	Payee	Description	Project Area	Debt or Obligation	2011-2012**	***	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
<u> </u>															
2)															\$ -
3)															\$ -
															\$ -
4) 5)															\$ -
6)															\$ -
7															\$ -
8)															\$ -
9)															\$ -
10															\$ -
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12															\$ -
13)															\$ -
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15)															\$ -
16)															\$ -
17															\$ -
18)															\$ -
19) 20)															\$ - \$ -
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22)															\$ -
23															\$ -
23															\$ -
25															\$ -
25) 26)															\$ -
27															\$ -
28															\$ -
29															\$ -
30) 31) 32)												·			\$ -
31)															\$ -
32															\$ -
33)															\$ -
	Totals - LMIHF														\$0.00
	Totals - Bond Proceeds														\$0.00
	Totals - Other														\$0.00
	Grand total - This Page					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>\*\*</sup> All total due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency:	
Project Area(s)	RDA Project Area All

# DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

				Total Due During Total Outstanding Total Pear Funding Total Outstanding Total Pear Funding Payable from the Administrative Allow Payments by month				Total Due During Total Outstanding Fiscal Year Funding	on ****				
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation		Source **	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)						RPTTF							\$ -
2)						RPTTF							\$ -
3)						RPTTF							\$ -
4)						RPTTF							\$ -
5)													\$ -
6)													\$ -
7)													\$ -
8)				1						-			\$ -
9)				1					-	1	-		\$ -
10)													\$ -
11)													\$ -
12)													\$ -
3) 14) 15)													\$ -
14)													\$ -
15)													\$ -
16)													\$ -
17)													\$ -
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9)													\$ -
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22)													\$ -
23)													\$ -
24)													\$ -
25)													\$ -
24) 25) 26)													\$ -
27)													\$ -
28)													\$ -
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													\$ -
													\$ -
													\$ -
Totals - This Page				\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.0

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

<sup>\*\*</sup> All total due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>\*\*\*\* -</sup> Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

Name of Redevelopment Agenc	<u>y:</u>
Project Area(s)	RDA Project Area All

FORM D - Pass-Through Payments

# OTHER OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

									Pass Thro	ough and Other	r Payments ****			
				Total Outstanding	Total Due During Fiscal Year	Course of		Payments by month						
Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	2011-2012**	Source of Fund***	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1)													S -	
2)													-	
3)												9	-	
4)												9	-	
5)												(	-	
6)													-	
7)												5	-	
8)												5	-	
9)												(		
0)												(		
1)												(		
2)														
3)														
4)												3		
5)														
												t	-	
												9		
+												9		
Totals - Other Obligations				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ - 5	· -	

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

<sup>\*\*</sup> All total due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

<sup>\*\*\*\* -</sup> Only the January through June 2012 KOPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.