

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 2012 **to** December 2012 **PERIOD**

Name of Successor Agency Oversight Board of the Successor Agency to the City of Tracy Community Development Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 91,126,086.00	\$ 3,344,287.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 1,766,087.00	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 1,766,087.00	
Administrative Cost paid with RPTTF	\$ -	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 88,304.35	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012- 2013 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
									Payments by month							
									July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1)	2003 Tax Allocation Bonds A	Dec-03	BNY/Mellon	Debt principle thru 2034	1.00	29,400,000.00	820,000.00	RPTTF								\$ -
2)	2003 Tax Allocation Bonds A	Dec-03	BNY/Mellon	Debt Interest thru 2034	1.00	18,177,453.00	688,923.00	RPTTF		688,923.00						\$ 688,923.00
3)	2003 Tax Allocation Bonds B	Dec-03	BNY/Mellon	Debt principle thru 2034	1.00	18,120,000.00	425,000.00	RPTTF								\$ -
4)	2003 Tax Allocation Bonds B	Dec-03	BNY/Mellon	Debt Interest thru 2034	1.00	14,628,633.00	544,844.00	RPTTF		544,844.00						\$ 544,844.00
5)	2003 Tax Allocation Bonds A/B	Dec-03	BNY/Mellon	Trustee expenses and fees	1.00		12,000.00	RPTTF								\$ -
6)	2003 Tax Allocation Bonds A/B	Dec-03	Willdan Financial	Disclosure Fee	1.00		1,200.00	RPTTF								\$ -
7)	2008 Lease Revenue Bonds	Dec-08	City of Tracy	Agency share of City debt thru 2038	1.00	10,800,000.00	400,000.00	RPTTF		400,000.00						\$ 400,000.00
8)	Property Tax Administration	unknown	County of San Joaquin	Property tax Administration	1.00		195,000.00	RPTTF								\$ -
9)	Successor Agency Admin Costs	N/A	City of Tracy	Statutory administrative expense of Successor Agency	1.00		250,000.00	RPTTF							125,000.00	\$ 125,000.00
10)	Agency Audit	N/A	Moss, Levy & Hartzheim	Required for bond trustee (not City Administrative Expense)	1.00		7,320.00	RPTTF							7,320.00	\$ 7,320.00
11)																\$ -
12)																\$ -
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30)																\$ -
31)																\$ -
32)																\$ -
Totals - This Page (RPTTF Funding)						\$ 91,126,086.00	\$ 3,344,287.00	N/A	\$ -	\$ 1,633,767.00	\$ -	\$ -	\$ -	\$ -	\$ 132,320.00	\$ 1,766,087.00
Totals - Page 2 (Other Funding)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4 (Pass Thru Payments)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages						\$ 91,126,086.00	\$ 3,344,287.00		\$ -	\$ 1,633,767.00	\$ -	\$ -	\$ -	\$ -	\$ 132,320.00	\$ 1,766,087.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

Name of Redevelopment Agency: _____

Project Area(s) _____

RDA Project Area All

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources							
									Payments by month							
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1)															\$ -	
2)															\$ -	
3)															\$ -	
4)															\$ -	
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33)															\$ -	
Totals - LMIHF															\$0.00	
Totals - Bond Proceeds																\$0.00
Totals - Other																\$0.00
Grand total - This Page						\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

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LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
Other - reserves, rents, interest earnings, etc
Admin - Successor Agency Administrative Allowance

